

COUNCIL COMMUNICATION

AGENDA TITLE: Public Hearing to establish "Lodi Business Improvement Area No. 1" according

to Resolution No. 97-179

MEETING DATE: November 5, 1997

PREPARED BY: Economic Development Coordinator

RECOMMENDED ACTION: That the City Council conduct the public hearing to establish "Lodi

Business Improvement Area No. 1" as called for by California Government Code §54954.6(a)(1) and, upon closing the hearing,

take the appropriate action.

BACKGROUND INFORMATION: At a meeting of October 15, 1997, the City Council adopted

Resolution No. 97-179 declaring its intention to establish Lodi Business Improvement Area No. 1 and setting public hearing/public

meeting dates for November 5, 1997 and December 3, 1997 to consider the matter. Notice of the public hearing/public meeting was accomplished by posting the Resolution of Intention (ROI) at three public areas (Lodi Public Library, Lodi Police Public Safety Building & Lodi City Hall Lobby), by publishing the resolution in the *Lodi News Sentinel* and by mailing a complete copy of the ROI to each business owner in the proposed district.

The purpose of the public hearing is for the City Council to hear and consider all testimony, for or against, the establishment of the Area. Matters concerning the boundaries of the Area, the areas of benefit within the Area and the Assessments to be levied will also be heard. A protest against the Area, or any aspect of it may be made orally or in writing. An oral protest shall be made at the public hearing. If at the conclusion of the public hearing there are of record, written protests by the owners of the businesses within the Area that will pay fifty percent (50%) or more of the total assessments of the entire Area, no further proceedings to create the Downtown Lodi Business Improvement Area shall occur. At the time of the writing of this report, no written protests against establishment of the district have been received.

As a matter of discussion, two additional issues related to funding and general operation of the Area should be considered by Council. They are as follows:

1. That the City of Lodi Finance Department assumes the responsibility for the billing of the BIA assessments. The BIA budget will be conducted on a calendar year basis. After a period of 30-45 days, the total funds collected and all unpaid assessment bills would be turned over to the BIA Board for further action. Staff has met with Finance Director, Vicky McAthie, and recommends that fees be billed once per year by separate billing in January of each year. Staff is also recommending that no set-up or finance charges be levied in the initial years of BIA operation. Detailed "Guidelines for Collection" are currently being drafted by the Finance Department for future review and approval.

APPROVED:	LA LA
	H. Dixon Flynn City Manager

Public Hearing to establish "Lodi Business Improvement Area No. 1" November 5, 1997 Page 2

2. That the City of Lodi provide a matching fund subsidy, through the Economic Development Department budget, in order to help "kick start" the BIA formation and operation. Staff recommends a dollar for dollar match, not to exceed \$40,000 for 2 years; thus allowing the organization sufficient time in which to generate additional revenues through special events and fund raising promotions. These subsidies may also allow the BIA the opportunity of employing a part time coordinator to market the downtown as well as plan/coordinate the special events. The Lodi Downtown Business Improvement Area projected budget for the first year is estimated at \$40,000. In assessed revenues the City's match would then be equal to the BIA's annual assessed revenues or \$40,000.

FUNDING: \$40,000 (Community Promotions -- '97-'99 Financial Plan & Budget, Page D-96)

Vicky McAthie, Finance Director

Respectfully Submitted,

Tony C. Goehring

Economic Development Coordinator

Attachments

In regards to the Resolution of Intention to Establish the Downtown Lodi Business Improvement Area No. 1, the City Clerk's office did the following:

- Mailed Resolution No. 97-179 (Exhibit A) entitled, "A Resolution of the Lodi City Council Declaring Its Intention to Establish the Downtown Lodi Business Improvement Area" to 274 property owners (mailing list attached as Exhibit B) on October 16, 1997;
- Posted Resolution No. 97-179 at the Lodi Public Library, Lodi Police Public Safety Building and Lodi City Half Lobby on October 16, 1997;
- Advertised Resolution No. 97-179 in the Lodi News Sentinel on October 20, 1997, October 21, 1997, October 22, 1997, October 23, 1997, October 24, 1997, October 25, 1997 and October 27, 1997.

Appropriate documentation is on file in the City Clerk's office.



RESOLUTION NO. 97-179

A RESOLUTION OF THE LODI CITY COUNCIL DECLARING ITS INTENTION TO ESTABLISH THE DOWNTOWN LODI BUSINESS IMPROVEMENT AREA

WHEREAS, the California Streets and Highways Code Section 36500 et seq., authorizes cities to establish Parking and Business Improvement Areas for the purpose of promoting economic revitalization and physical maintenance of business areas in order to create jobs, attract new business and prevent erosion of the business area; and

WHEREAS, the Downtown Lodi Business Improvement Area Formation Committee ("the Committee") has requested the Lodi City Council to establish such an Improvement Area.

NOW THEREFORE the City Council of the City of Lodi does hereby resolve, determine, and find as follows:

- 1. The recitals set forth herein are true and correct.
- 2. The City Council does, at the request of the Committee, and pursuant to the California Streets and Highways Code, declare its intention to establish the "Lodi Business Improvement Area No. 1" ("the "Area").
- 3. The boundaries of the entire area to be included in the Area, and the boundaries of each separate benefit zone within the Area, are set forth in the Map, <u>EXHIBIT A</u>, incorporated herein by reference. A true and correct copy of the map is on file with the City Clerk of the City of Lodi.
- 4. The types of improvements and activities proposed to be funded by the levy of assessments on business in the Area are in <u>EXHIBIT B</u> hereto and incorporated by reference.
- 5. The City Council intends to levy an annual benefit assessment on businesses in the Area, except where funds are otherwise available, to pay for all improvements and activities of the Area.
- 6. All funds of the Area shall be expended on improvements and activities within the Area.

- 7. The method and the basis for levying the assessments on all the businesses within the Area are set forth in the <u>EXHIBIT C</u> hereto, incorporated herein by reference.
- 8. New businesses shall be exempt from assessment until the next billing period following their establishment occurs.
- 9. A public hearing to establish the Area is hereby set for November 5, 1997, at 7:00 p.m. or as soon thereafter as possible before the City Council of the City of Lodi, at the Carnegie Forum, 305 West Pine Street, Lodi, CA. This public hearing shall be deemed to be the public meeting called for by California Government Code §54954.6(a)(1). Additionally, the City Council further establishes the date of December 3, 1997 as the date for the public hearing called for by California Government Code §54954.6(a)(2). The hearing is to be held before the City Council of the City of Lodi at the Carnegie Forum, 305 West Pine Street, Lodi, CA at 7:00 p.m. or as soon thereafter as possible.
- 10. At the public hearing the testimony of all interested persons, for or against the establishment of the Area interested in matters concerning the boundaries of the Area, the areas of benefit within the Area and the assessments to be levied, will be heard.
- 11. A protest against the Area, or any aspect of it may be made orally or in writing. An oral protest shall be made at the said public hearing. To count in the majority protest against the Area, a protest must be in writing. A written protest may be withdrawn from writing at any time before the conclusion of the public hearing. Each written protest shall obtain a written description of the business in which the person signing the protest is interested, sufficient to identify the business, and its address. If the person signing the protest is not shown on the official records of the City of Lodi as the owner of the business, then the protest shall contain or be accompanied by written evidence that the person is the owner of the business. Any written protest as to the regularity or sufficiency of the proceedings shall be in writing and clearly state the irregularity or defect to which objection is made.
- 12. If at the conclusion of the public hearing there are of record, written protest by the owners of the businesses within the Area that will pay fifty percent (50%) or more of the total assessments of the entire Area, no further proceedings to create the Downtown Lodi Business Improvement Area shall occur. New proceedings to form the Area shall not be undertaken again for a period of at least one (1) year from the date of the finding of the majority written protest by the City Council. If the majority written protest is only as to an improvement or activity proposed, then that type of improvement or activity shall not be included in the Area.

- Further information regarding the proposed Downtown Lodi Improvement 13. Area may be obtained from the City Clerk of the City of Lodi, at City Hall, 221 West Pine Street or telephone (209) 333-6702.
- The City Clerk is instructed to provide notice of the public hearing as follows: 14.
 - a. Publish this Resolution of Intention in a newspaper of general circulation in the City of Lodi once, for at least seven (7) days before the hearing.
 - b. Mail a complete copy of this Resolution of Intention to each and every business owner in the Area within seven (7) days of the adoption of this Resolution by the City Council.
- 15. This Resolution is effective on its adoption.

Dated: October 15, 1997

I hereby certify that the foregoing to be a true, full and correct copy of Resolution No. 97-179, duly passed and adopted by the Lodi City Council in a regular meeting held October 15, 1997 by the following vote:

AYES:

COUNCIL MEMBERS - Land, Mann, Sieglock, Warner and Pennino

(Mayor)

NOES:

COUNCIL MEMBERS - None

ABSENT:

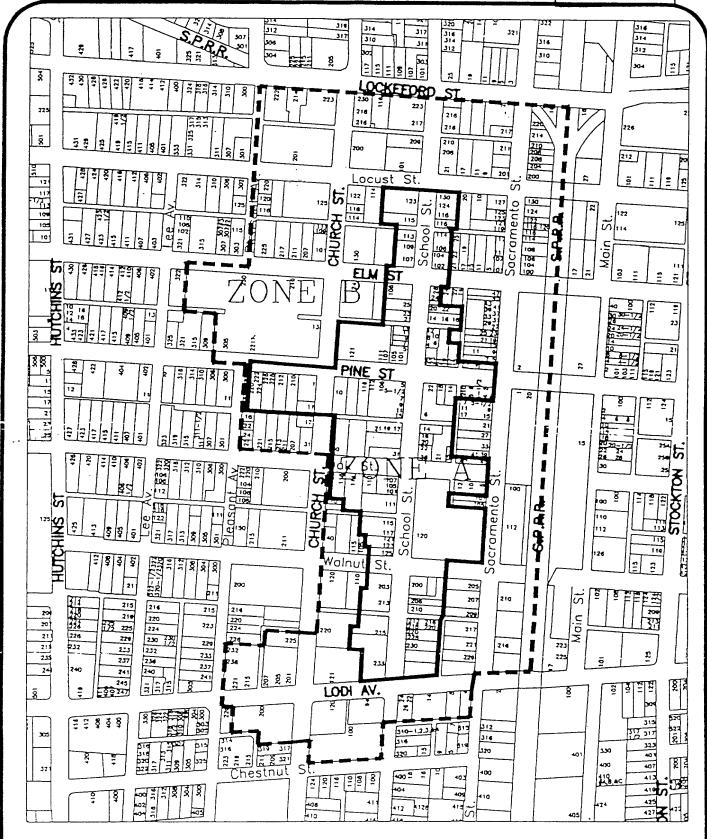
COUNCIL MEMBERS - None

ABSTAIN:

COUNCIL MEMBERS - None

City Clerk

EXPERIT A



PROPOSED BIA BOUNDARIES

EXHIBIT B

NARRATIVE DESCRIPTION OF BIA PROGRAMS

Funds from the BIA will be used to establish but are not limited to the following programs:

A. <u>Image Building</u>:

- · "Shop Lodi First" campaign intended to discourage community shoppers from going to nearby malls and community areas.
- · Periodic institutional campaigns centered around prime shopping times Easter, Christmas, etc.

B. Retail Events and Activities:

- · Art Fairs
- · Street Fairs
- Sidewalk Sales
- · Back to School Sales
- Holiday Festivities
- Patriotic Themes

C. <u>Coordinated Marketing Activities</u>:

- · Advertising supplements for local newspapers
- · Direct mail promotions

D. <u>Streetscape Involvement's</u>

- Trash receptacles
- · Flowers and plants at selected locations
- · Physical cleanup of streets and sidewalks
- · High visibility facade improvements

E. Commercial Recruitment and Retention

- Work with the City's Economic Development coordinator and the Chamber of Commerce to actively seek the most suitable business to fill existing vacancies or vacancies as they occur.
- Provide support services to existing businesses needing assistance in order to remain in the downtown area

EXHIBIT C

AREA ASSESSMENT FORMULA

The BIA is a self-motivated business program funded by an annual assessment based on a formula developed by the Committee, made up entirely of downtown business owners.

The assessment formula is based on type of business and location in order to offer a fair and equitable charge for each business in the Area. The assessment will be collected by the City and turned over in total to downtown businesses for use to fund an annual and year-to-year program of economic stimulation and business enhancement.

All business owners stand to benefit to a much greater extent than what the annual fee might be.

A. Business Type Definitions:

- Retail: The buying and reselling of tangible goods.
- Restaurant and Bar: Selling prepared foods or drinks.
- Service: Offers intangible services of a non-professional nature.
 - Lodging is included in this classification.
- Finance: Offers banking-related services.

B. Proposed Lodi BIA Annual Benefit Fee

	Zone A	Zone B
Retailers and Restaurants	\$200.00 (1-3 emp.)	\$100.00
	\$300.00 (4-6 emp.)	\$150.00
	\$400.00 (7+ emp.)	\$200.00
Service Businesses	\$150.00	\$ 75.00
Professional Businesses	\$100.00	\$ 50.00
Financial Institutions	\$500.00	\$500.00

MAILING LIST

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0		104	314		SCHOOL ST	DJ HENRY
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2313		106	212	N	SCHOOL ST	VINYL JUNKEEZ
1905		108				EMPRESA BAILON
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1906				N	SCHOOL ST	LASTING IMPRESSIONS
1909				N		CYBER-TEC
1910		115	1	N		KURT H. SIEBERT OFFICE
1911		115	2	N	SCHOOL ST	NOR CAL
1912		115	3	N	SCHOOL ST	RINN & ELLIOTT
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1915		116	A	N	SCHOOL ST	
1917		120	11.	N	SCHOOL ST	LAVERNE'S COFFEE SHOP
1918		123				MIZ M'S
				N	SCHOOL ST	GIERHART & WELLS FUNERAL
2820		124		N	SCHOOL ST	SAKS WAREHOUSE
1919		130		N	SCHOOL ST	VALLEY PAINTS
1921		210		N	SCHOOL ST	PERRY, KENNETH
1922		216		N	SCHOOL ST	SILVER BULLET ENTERPRISE
1935		5		S	SCHOOL ST	SUN AMERICAN SECURITIES
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1940		13		S	SCHOOL ST	GARRY'S LOUNGE
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1943		15		S	SCHOOL ST	CARLOTTAS
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1957		125		S	SCHOOL ST	SYNOWICKI'S JEWEL BOX
1959		203		S	SCHOOL ST	COTTAGE BAKERY
1960		208		S	SCHOOL ST	POSER'S TV
1961		210		S	SCHOOL ST	JDW DESIGNS INC
1962		212		S	SCHOOL ST	EL PAJARO
1963		213		S	SCHOOL ST	COTTAGE BAKERY
1964		215		S	SCHOOL ST	ROCHA'S MORTUARY
1965		216		S	SCHOOL ST	SECURITY LOCK AND KEY
1966		218		S	SCHOOL ST	KIDCO
1967		220		S	SCHOOL ST	
1968		222		S	SCHOOL ST	DANZ JEWELERS
1969						CUTTING EDGE
		226		S	SCHOOL ST	BURTON'S SHOES
1970		230		S	SCHOOL ST	FYFFE'S AUTO REPAIR
1971		233		S	SCHOOL ST	LYON'S RESTAURANT
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Page No. 6 10/09/97 PIN ADDRESS

2204 115 1 W WALNUT ST 2205 115 2 W WALNUT ST 2206 115 4 W WALNUT ST 2207 120 W WALNUT ST P.O. Box 343, Acampo, CA 95220

SHAKLEE PRODUCTS
LEN-ELL ENTERPRISES
CREATIVE SERVICES
BANK OF STOCKTON
HAZEL'S RESTAURANT

Added to List:

Current Business Owner Weil Motors 2 West Lockeford Street Lodi, CA 95240

Current Business Owner First National Bank of Marin 200 S. School Street Lodi, CA 95240

COMPLETE FLOOR AND WINDOW COVERNIL

Linoleums · Tiles · Carpets · Shades · Blinds · Draperies

CITY CLERK
CITY OF LODI
Nov. 3, 1997

City Clerk, Alice Reimche City Hall 221 W. Pine St. Lodi, CA. 95240

Dear Mrs. Reimche, City Clerk:

RE: City Resolution #97-179 Establishment of BIA

This letter is to document our formal written protest against the establishment of the Business Improvement Dist., also known as BIA.

We understand this will be discussed at the upcoming City Council meeting on November 5, 1997. Enclosed is a copy of the letter we have mailed to all five of the City Councilmen on this date for your information.

Please make it known we have filed a written protest as instructed in City Resolution #97-179. Thank you for your very kind attention to this issue.

Sincerely,

Co-Owner

Co-Owner

SINCE 1947

Gienger Floor Covering

" copy

State License # 421096 / TELEPHONE (209) 369-9527

197 MOY -4 PH 3COMPLETE FLOOR AND WINDOW COVERING Linoleum - Tiles - Carpets - Shades - Blinds - Draperies

ALICE M. REIMCHE CITY CLERK CITY OF LODI

Nov. 3, 1997

Councilman Phil Pennino 1502 Keagle Way Lodi, CA. 95242

Dear Councilman Pennino:

RE: City Resolution #97-179 Establishment of the BIA

According to the above resolution, in order to count in the majority protest against the Area, the protest must be in writing. The resolution continues to state that if at the conclusion of the public hearings there are of record, written protest by the owners of the businesses within the Area that will pay fifty percent (50%) or more of the total assessments of the entire Area, no further proceedings to create the Downtown Lo Business Improvement Area shall occur. This letter is written to voice our written protest against the establishment of the BIA.

We are against the establishment of the area for a number of various reasons. But a few of the reasons are stated below:

Even though this is called an assessment. What ever you want to call it, it is an extra tax to us. We apparently have no choice, if established We have enough tax and restrictions on our business already. We chose to become an small independent business owner for a reason, to be "independent".

We don't like the fact that we have to pay the same rate as a business on School Street. If School Street businesses had a higher rate than us, we may reconsider the district. But no matter what you tell me, a business on a side street does not benefit as much as a business directly or School Street. Do you know that when we were assessed for the improvements that were made downtown, we paid the same rate as a busine on School Street, although we did not get new sidewalks or the paving stones on the streets. All we got was a new light and tree, and much less parking for customers (which we have heard many complaints of). And our business volume has decreased 35% since construction starte in March. WOW.

To promote holiday themes does not benefit us at all. The only holiday that gives a customer a reason to buy new flooring is the Thanksgiving-Christmas holidays. People do not buy new flooring for Mother's Day, Back-To-School, etc. It is too late for our business with the downtown promotions are put on for the Thanksgiving-Christmas holidays. The majority of our flooring jobs that are done for these holidays are booked in October, because most people want their new flooring in by Thanksgiving. They do not want their home to be torn wover the holidays. So the big After Thanksgiving promotions do not benefit us.

I could go on for pages with reasons why we are against this. But for your benefit, I will cut it short. And one last thing, the promotion "She Downtown Lodi" is a farce. How many councilmen or the city of Lodi make it a point to shop Downtown Lodi, or even Lodi at all. They don't, and we could see it during the down construction, and who was doing the actual work. This is a real sore subject for us.

Connie J. Riggs, Co-Owner Ronald Riggs, Co-Owner	onestery,		
	Connie J. Riggs, Co-Owner	Ronald Riggs, Co-Owner	

Encl.

Sincerely

cc:Councilmen Land, Mann. Sieglock & Warner



CITY OF LODI P. O. BOX 3006 LODI, CALIFORNIA 95241-1910

ADVERTISING INSTRUCTIONS

SUBJECT: PUBLIC HEARING REGARDING RESOLUTION NO. 97-179 ENTITLED, "A

RESOLUTION OF THE LODI CITY COUNCIL DECLARING ITS INTENTION TO ESTABLISH THE DOWNTOWN LODI BUSINESS IMPROVEMENT AREA"

PUBLISH DATES: MONDAY, OCTOBER 20, 1997

TUESDAY, OCTOBER 21, 1997 WEDNESDAY, OCTOBER 22, 1997 THURSDAY, OCTOBER 23, 1997 FRIDAY, OCTOBER 24, 1997 SATURDAY, OCTOBER 25, 1997 MONDAY, OCTOBER 27, 1997

TEAR SHEETS WANTED: ONE

AFFIDAVIT AND BILL TO:

ALICE M. REIMCHE

CITY CLERK

DATED: OCTOBER 16, 1997

ORDERED BY:

JENNIFER M. PERRIN DEPUTY CITY CLERK

JACQUELINE L. TAYLOR DEPUTY CITY CLERK

SUSAN SEWARD-LAKE ADMINISTRATIVE CLERK



305 West Pine Street, Lodi

NOTICE OF PUBLIC HEARINGS

Date: November 5, 1997 (Public Hearing & Meeting)

Date: December 3, 1997 (Public Hearing)

Time: 7:00 p.m.

For information regarding this notice please contact:

Alice M. Reimche City Clerk Telephone: (209) 333-6702

RESOLUTION NO. 97-179

A RESOLUTION OF THE LODI CITY COUNCIL DECLARING ITS INTENTION TO ESTABLISH THE DOWNTOWN LODI BUSINESS IMPROVEMENT AREA

WHEREAS, the California Streets and Highways Code Section 36500 et sea., authorizes cities to establish Parking and Business Improvement Areas for the purpose of promoting economic revitalization and physical maintenance of business areas in order to create jobs, attract new business and prevent erosion of the business area; and

WHEREAS, the Downtown Lodi Business Improvement Area Formation Committee ("the Committee") has requested the Lodi City Council to establish such an Improvement Area.

NOW, THEREFORE, the City Council of the City of Lodi does hereby resolve, determine, and find as follows:

- 1. The recitals set forth herein are true and correct.
- 2. The City Council does, at the request of the Committee, and pursuant to the California Streets and Highways Code, declare its intention to establish the "Lodi Business Improvement Area No. 1" ("the Area").
- 3. The boundaries of the entire area are to be included in the Area, and the boundaries of each separate benefit zone within the Area, are set forth in the Map, EXHIBIT A, incorporated herein by reference. A true and correct copy of the map is on file with the City Clerk of the City of Lodi.
- 4. The types of improvements and activities proposed to be funded by the levy of the assessments on business in the Area are in EXHIBIT B hereto and incorporated by reference.
- 5. The City Council intends to levy an annual benefit assessment on businesses in the Area, except where funds are otherwise available, to pay for all improvements and activities of the Area.
- 6. All funds of the Area shall be expended on improvements and activities within the Area.
- 7. The method and the basis for levying the assessments on all the businesses within the Area are set forth in the EXHIBIT C hereto, incorporated herein by reference.

- 8. New businesses shall be exempt from assessment until the next billing period following their establishment occurs.
- 9. A Public Hearing to establish the Area is hereby set for November 5, 1997, at 7:00 p.m. or as soon thereafter as possible before the City Council of the City of Lodi, at the Carnegie Forum, 305 West Pine Street, Lodi, CA. This Public Hearing shall be deemed to be the Public Meeting called for by California Government Code §54954.6(a)(1). Additionally, the City Council further establishes the date of December 3, 1997 as the date for the Public Hearing called for by California Government Code §54954.6(a)(2). The hearing is to be held before the City Council of the City of Lodi at the Carnegie Forum, 305 West Pine Street, Lodi, CA at 7:00 p.m. or as soon thereafter as possible.
- 10. At the Public Hearing the testimony of all interested persons, for or against the establishment of the Area interested in matters concerning the boundaries of the Area, the areas of benefit within the Area and the assessments to be levied, will be heard.
- 11. A protest against the Area, or any aspect of it may be made orally or in writing. An oral protest shall be made at the said Public Hearing. To count in the majority protest against the Area, a protest must be in writing. A written protest may be withdrawn from writing at any time before the conclusion of the Public Hearing. Each written protest shall obtain a written description of the business in which the person signing the protest is interested, sufficient to the identify the business, and its address. If the person signing the protest is not shown on the official records of the City of Lodi as the owner of the business, then the protest shall contain or be accompanied by written evidence that the person is the owner of the business. Any written protest as to the regularity or sufficiency of the proceedings shall be in writing and clearly state the irregularity of defect to which objection is made.
- 12. If at the conclusion of the Public Hearing there are of record, written protest by the owners of the businesses within the Area that will pay fifty percent (50%) or more of the total assessments of the entire Area, no further proceedings to create the Downtown Lodi Business Improvement Area shall occur. New proceedings to form the Area shall not be undertaken again for a period of at least one (1) year from the date of the finding of the majority written protest by the City Council. If the majority written protest is only as to an improvement or activity proposed, then that type of improvement or activity shall not be included in the Area.
- 13. Further information regarding the proposed Downtown Lodi Improvement Area may be obtained from the City Clerk of the City of Lodi, at City Hall, 221 West Pine Street or telephone (209) 333-6702.
- 14. The City Clerk is instructed to provide notice of the Public Hearing as follows:
 - Publish this Resolution of Intention in a newspaper of general circulation in the City of Lodi once, for at least seven (7) days before the hearing.
 - b. Mail a complete copy of this Resolution of Intention to each and every business owner in the Area within seven (7) days of the adoption of this Resolution by the City Council.
- 15. This Resolution is effective on its adoption.

Dated: October 15, 1997

 ==

I hereby certify that the foregoing to be a true, full and correct copy of Resolution No. 97-179, duly passed and adopted by the Lodi City Council in a regular meeting held October 15, 1997 by the following vote:

AYES:

COUNCIL MEMBERS - Land, Mann, Sieglock, Warner and Pennino

(Mayor)

NOES:

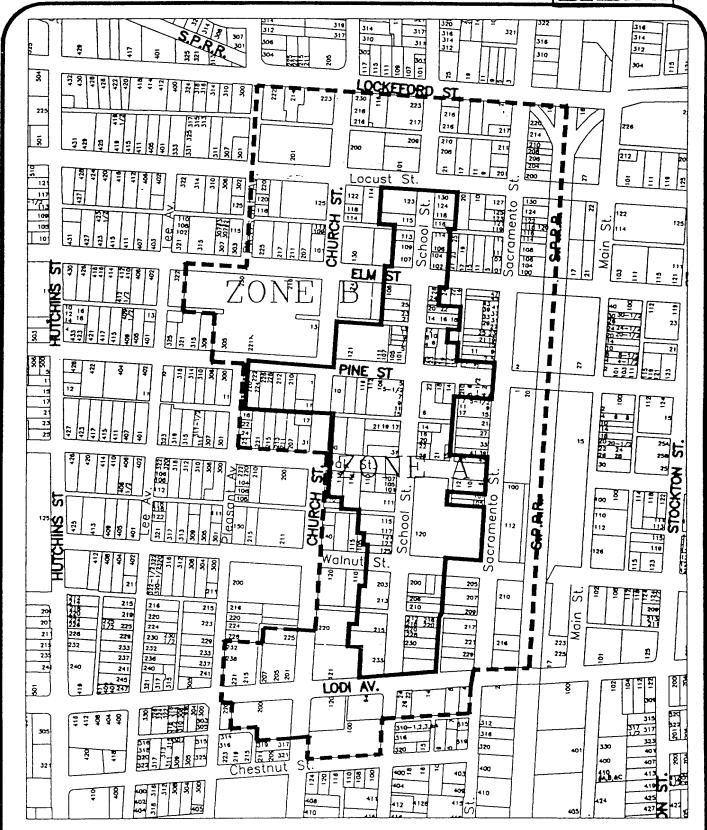
COUNCIL MEMBERS - None

ABSENT: COUNCIL MEMBERS - None

ABSTAIN: COUNCIL MEMBERS - None

City Clerk

EXPERT A



PROPOSED BIA BOUNDARIES

EXHIBIT B

NARRATIVE DESCRIPTION OF BIA PROGRAMS

Funds from the BIA will be used to establish but are not limited to the following programs:

A. <u>Image Building</u>:

- "Shop Lodi First" campaign intended to discourage community shoppers from going to nearby malls and community areas.
- Periodic institutional campaigns centered around prime shopping times Easter, Christmas, etc.

B. Retail Events and Activities:

- Art Fairs
- Street Fairs
- Sidewalk Sales
- Back to School Sales
- Holiday Festivities
- · Patriotic Themes

C. <u>Coordinated Marketing Activities</u>:

- · Advertising supplements for local newspapers
- Direct mail promotions

D. Streetscape Involvement's

- · Trash receptacles
- · Flowers and plants at selected locations
- · Physical cleanup of streets and sidewalks
- · High visibility facade improvements

E. Commercial Recruitment and Retention

- Work with the City's Development coordinator and the Chamber of Commerce to actively seek the most suitable business to fill existing vacancies or vacancies as they occur.
- Provide support services to existing businesses needing assistance in order to remain in the downtown area.

EXHIBIT C

AREA ASSESSMENT FORMULA

The BIA is a self-motivated business program funded by an annual assessment based on a formula developed by the Committee, made up entirely of downtown business owners.

The assessment formula is based on type of business and location in order to offer a fair and equitable charge for each business in the Area. The assessment will be collected by the City and turned over in total to downtown businesses for use to fund an annual and year-to-year program of economic stimulation and business enhancement.

All business owners stand to benefit to a much greater extent than what the annual fee might be.

A. Business Type Definitions:

- · Retail: The buying and reselling of tangible goods.
- · Restaurant and Bar: Selling prepared foods or drinks.
- Lodging: Businesses include inns, hotels, motels, RV Parks and other similar businesses.
- · Service: Offers intangible services of a non-professional nature.
- · Finance: Offers banking-related services.

B. Proposed Lodi BIA Annual Benefit Fee

	Zone A	Zone B
Retailers and Restaurants	\$200.00 (1-3 emp.)	\$100.00
reduiters and restaurants	\$300.00 (4-6 emp.)	\$150.00
	\$400.00 (7+ emp.)	\$200.00
Service Businesses	\$150.00	\$ 75.00
Professional Businesses	\$100.00	\$ 50.00
Financial Institutions	\$500.00	\$500.00



DECLARATION OF POSTING

On Thursday, October 16, 1997 in the City of Lodi, San Joaquin County, California, a copy of Resolution No. 97-179 attached hereto, marked Exhibit "A", was posted at the following three locations:

Lodi Public Library Lodi Police Public Safety Building Lodi City Hall Lobby

The above locations are public areas available to the public 24 hours a day.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on October 16, 1997, at Lodi, California.

ORDERED BY:

ALICE M. REIMCHE CITY CLERK

Jacqueline L. Taylor Deputy City Clerk

> Jennifer M. Perrin Deputy City Clerk

Susan Seward-Lake Administrative Clerk



CITY OF LODI

Carnegie Forum 305 West Pine Street, Lodi

NOTICE OF PUBLIC HEARINGS

Date: November 5, 1997 (Public Hearing & Meeting)

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Time: 7:00 p.m.

For information regarding this notice please contact:

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RESOLUTION NO. 97-179

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WHEREAS, the California Streets and Highways Code Section 36500 et seq., authorizes cities to establish Parking and Business Improvement Areas for the purpose of promoting economic revitalization and physical maintenance of business areas in order to create jobs, attract new business and prevent erosion of the business area; and

WHEREAS, the Downtown Lodi Business Improvement Area Formation Committee ("the Committee") has requested the Lodi City Council to establish such an Improvement Area.

NOW, THEREFORE, the City Council of the City of Lodi does hereby resolve, determine, and find as follows:

- 1. The recitals set forth herein are true and correct.
- 2. The City Council does, at the request of the Committee, and pursuant to the California Streets and Highways Code, declare its intention to establish the "Lodi Business Improvement Area No. 1" ("the Area").
- 3. The boundaries of the entire area are to be included in the Area, and the boundaries of each separate benefit zone within the Area, are set forth in the Map, <u>EXHIBIT A</u>, incorporated herein by reference. A true and correct copy of the map is on file with the City Clerk of the City of Lodi.
- 4. The types of improvements and activities proposed to be funded by the levy of the assessments on business in the Area are in <u>EXHIBIT B</u> hereto and incorporated by reference.
- The City Council intends to levy an annual benefit assessment on businesses in the Area, except where funds are otherwise available, to pay for all improvements and activities of the Area.
- 6. All funds of the Area shall be expended on improvements and activities within the Area.
- The method and the basis for levying the assessments on all the businesses within the Area are set forth in the <u>EXHIBIT C</u> hereto, incorporated herein by reference.

- 8. New businesses shall be exempt from assessment until the next billing period following their establishment occurs.
- 9. A Public Hearing to establish the Area is hereby set for November 5, 1997, at 7:00 p.m. or as soon thereafter as possible before the City Council of the City of Lodi, at the Carnegie Forum, 305 West Pine Street, Lodi, CA. This Public Hearing shall be deemed to be the Public Meeting called for by California Government Code §54954.6(a)(1). Additionally, the City Council further establishes the date of December 3, 1997 as the date for the Public Hearing called for by California Government Code §54954.6(a)(2). The hearing is to be held before the City Council of the City of Lodi at the Carnegie Forum, 305 West Pine Street, Lodi, CA at 7:00 p.m. or as soon thereafter as possible.
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- 11. A protest against the Area, or any aspect of it may be made orally or in writing. An oral protest shall be made at the said Public Hearing. To count in the majority protest against the Area, a protest must be in writing. A written protest may be withdrawn from writing at any time before the conclusion of the Public Hearing. Each written protest shall obtain a written description of the business in which the person signing the protest is interested, sufficient to the identify the business, and its address. If the person signing the protest is not shown on the official records of the City of Lodi as the owner of the business, then the protest shall contain or be accompanied by written evidence that the person is the owner of the business. Any written protest as to the regularity or sufficiency of the proceedings shall be in writing and clearly state the irregularity of defect to which objection is made.
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- 15. This Resolution is effective on its adoption.

Dated: October 15, 1007

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I hereby certify that the foregoing to be a true, full and correct copy of Resolution No. 97-179, duly passed and adopted by the Lodi City Council in a regular meeting held October 15, 1997 by the following vote:

AYES:

COUNCIL MEMBERS - Land, Mann, Sieglock, Warner and Pennino

(Mayor)

NOES:

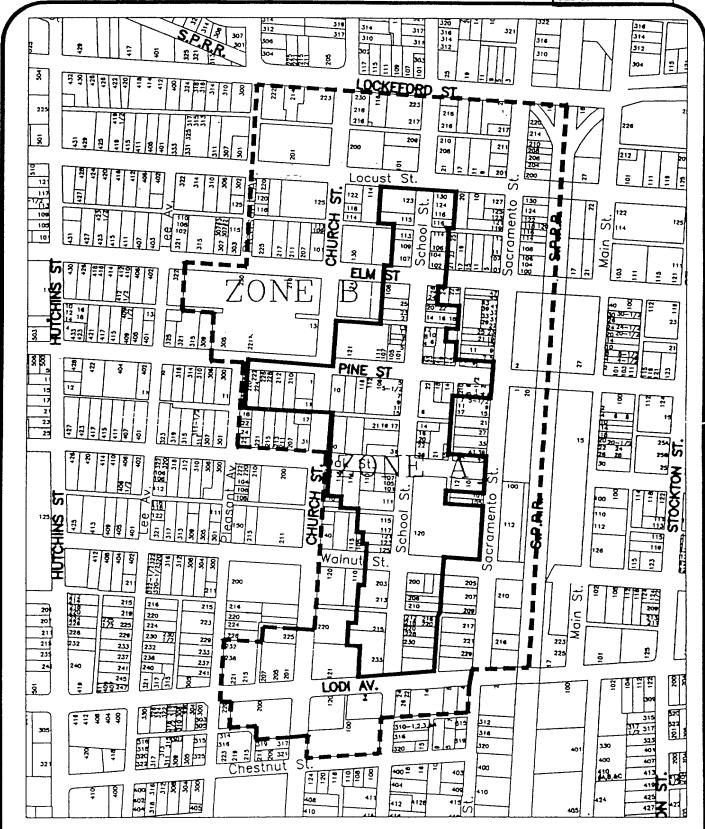
COUNCIL MEMBERS - None

ABSENT: COUNCIL MEMBERS - None

ABSTAIN: COUNCIL MEMBERS - None

Mice In Buncle
ALICE M. REIMCHE

EXPERT A



PROPOSED BIA BOUNDARIES

EXHIBIT B

NARRATIVE DESCRIPTION OF BIA PROGRAMS

Funds from the BIA will be used to establish but are not limited to the following programs:

A. Image Building:

- "Shop Lodi First" campaign intended to discourage community shoppers from going to nearby malls and community areas.
- Periodic institutional campaigns centered around prime shopping times –
 Easter, Christmas, etc.

B. Retail Events and Activities:

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D. Streetscape Involvement's

- Trash receptacles
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- Work with the City's Development coordinator and the Chamber of Commerce to actively seek the most suitable business to fill existing vacancies or vacancies as they occur.
- Provide support services to existing businesses needing assistance in order to remain in the downtown area.

EXHIBIT C

AREA ASSESSMENT FORMULA

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B. Proposed Lodi BIA Annual Benefit Fee

	Zone A	Zone B
Retailers and Restaurants	\$200.00 (1-3 emp.) \$300.00 (4-6 emp.) \$400.00 (7+ emp.)	\$100.00 \$150.00 \$200.00
Service Businesses	\$150.00	\$ 75.00
Professional Businesses	\$100.00	\$ 50.00
Financial Institutions	\$500.00	\$500.00



DECLARATION OF MAILING

Resolution No. 97-179 entitled, "A Resolution of the Lodi City Council Declaring its Intention to Establish the Downtown Lodi Business Improvement Area

On Thursday, October 16, 1997, in the City of Lodi, San Joaquin County, California, I deposited in the United States mail, envelopes with first-class postage prepaid thereon, containing a copy of the Notice attached hereto, marked Exhibit "A"; said envelopes were addressed as is more particularly shown on Exhibit "B" attached hereto.

There is a regular daily communication by mail between the City of Lodi, California, and the places to which said envelopes were addressed.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on October 16, 1997, at Lodi, California.

ORDERED BY:

ALICE M. REIMCHE CITY CLERK

Jacqueline L. Taylor Deputy City Clerk

> Jennifer M. Perrin Deputy City Clerk

Susan Seward-Lake Administrative Clerk

RESOLUTION NO. 97-179

A RESOLUTION OF THE LODI CITY COUNCIL DECLARING ITS INTENTION TO ESTABLISH THE DOWNTOWN LODI BUSINESS IMPROVEMENT AREA

WHEREAS, the California Streets and Highways Code Section 36500 et seq., authorizes cities to establish Parking and Business Improvement Areas for the purpose of promoting economic revitalization and physical maintenance of business areas in order to create jobs, attract new business and prevent erosion of the business area; and

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NOW THEREFORE the City Council of the City of Lodi does hereby resolve, determine, and find as follows:

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COUNCIL MEMBERS - Land, Mann, Sieglock, Warner and Pennino

(Mayor)

NOES:

COUNCIL MEMBERS - None

ABSENT:

COUNCIL MEMBERS - None

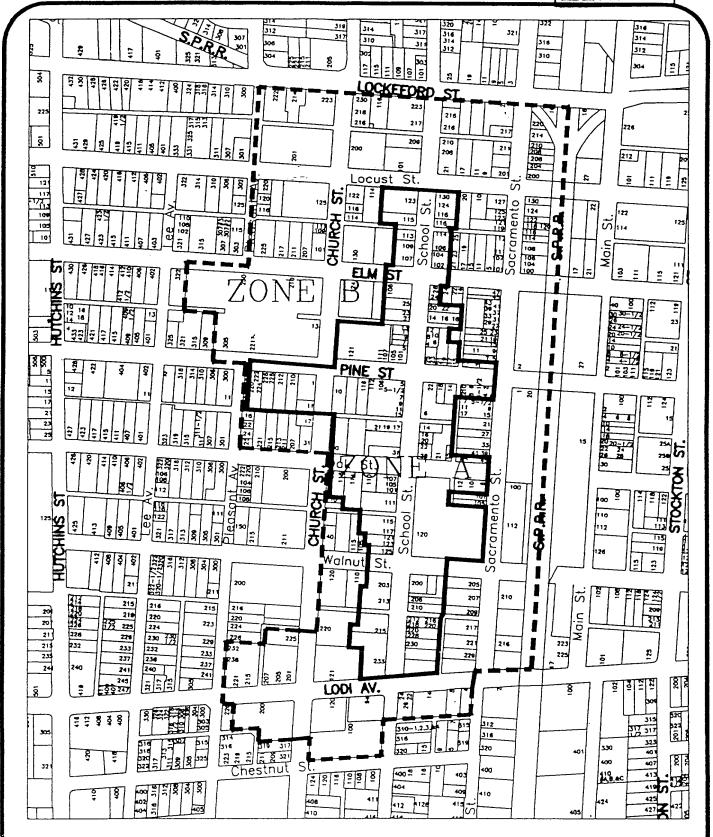
ABSTAIN:

COUNCIL MEMBERS - None

ALICE M. REIMCHE

City Clerk

EXHIBIT A



PROPOSED BIA BOUNDARIES

EXHIBIT B

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MAILING LIST

Page No. 10/09/97	1	Resolution of Intention for Business (BIA) No. 1	Improvement Area
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1518 1519 1520 1522 0 1524 1525 1528 1529 2309 2623 1535 1536 1537 2607 1997 1540 1541	3 6 7 10 10 B 12 15 110 118 A 207 215 1 215 2 215 3 215 4 215 5 215 6 215 6 215 221 A 221 B 221 C 221 225	N N N N N N N N N N N N N N N N N N N	OAK ST OAK ST OAK ST OAK ST OAK OAK ST	CALIFORNIA STYLES KNUDERT & BAUER APPLIANC REO'S APPLIANCE TAQUERIA JACISCO FOTO FACTORY RAILROAD JUNCTION GIENGER'S FLOORS LIVING WAY BOOK STORE ROSA LAW OFFICE RUSSELS HAIR SALOON SKIN SENSE VACANT CERTIFIED LOSS CONTROL CINDI'S BOOKKEEPING UNEKA NAILS & FACIALS FARMERS INSURANCE DAVID P. WARNER, ATTORNE F & I TAX SERVICE BAKER-PEARSON AMERICAN INV SERVICE FAMILY OF EAGLES TIM BERTSCH INSURANCE OFFICE OF LINDA LOFTHUS
1630 1631 1632 1636 1637 2836 1641 1642 1643	1 2 3 6 7 10 11 12 13 14	W W W W W W W	PINE ST	PAK-INDIA GRAFFIGNIA FRUIT CO. STUDIO SUNWEST SIEGFRIED'S FASHION BEAUTY SALON H & R BLOCK LINCOLN SHOE REPAIR PACIFIC GAS & ELECTRIC ALICIAS ANTIQUES INTIMATES

Page No. 10/09/97	3		
PIN 1646 1647 1648 1649 0 1651 2711 1652 1654 1656 1657 1658 1660 1661 1664 1665 1667 1668 1669 1670	ADDRESS 15 16 17 18 21 100 103 105 108 111 112 114 121 121 205 218 220 222 224 226 228	W PINE ST	ABRAHAMSON'S PRINTING PINE ST. BARE FURNITURE FRANK'S BUSINESS MACHINE FRAMES & FINE THINGS SISONS KARATE SQUIRE'S CLOTHIER SECOND THOUGHT GERTIES PLACE LODI TAILOR SHOP F & M EXECUTIVE OFFICES PERSONAL TOUCH CAPRI PIZZA FARMERS & MERCHANTS BANK PROFESSIONAL CORP. ATTYS GERARD & GERARD FIRESIDE THRIFT CO PHOTO INSTANT PRINT KEN SATO STUDIO SOMERSAULTS PUFF-N-STUFF
2496 0 2451	116 125 238	N PLEASANT AV N PLEASANT S PLEASANT AV	KIM VEERKAMP CPA STEVEN CUTIRELL OFFICE PINE AUTO WAREHOUSE
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Page No.	4			
10/09/97				
PIN	ADDRI	799		
1785	217	N	SACRAMENTO ST	EHLERS AUTO SERVICE
1826	7	S	SACRAMENTO ST	PLAYBOY CLUB
2819	9	S	SACRAMENTO ST	ADULT PLEASURE WORLD
1827	11	S	SACRAMENTO ST	VACANT
1831	21	S	SACRAMENTO ST	HENDERSON BROS. HARDWARE
1832	27	S	SACRAMENTO ST	RASHID IMPORTS
1834	41	S	SACRAMENTO ST	MOORE'S KARATE
1835	100 -	S	SACRAMENTO ST	GIANT DISCOUNT TIRE
1836	101	S	SACRAMENTO ST	MORRIS AUTO SUPPLY
2344	210	S	SACRAMENTO ST	JIM'S CUSTOM MACHINE
1838	216	S	SACRAMENTO ST	PERALES AUTOMOTIVE
1839	217 .	S	SACRAMENTO ST	HENDERSON SHEET METAL
3013	218	S	SACRAMENTO ST	FRANK'S AUTO FACTORY
2863	221	S	SACRAMENTO ST	BLEWETT DAIRY
1840	221 A	S	SACRAMENTO ST	OGRENS
1841	221 B	S	SACRAMENTO ST	SANDOVAL SALSA
0	1	N	SCHOOL	CODY DITT DAYS
1878	4 5	N	SCHOOL ST	CORY BUILDING
1880	6	N	SCHOOL ST	CHRISTENSEN'S FASHIONS SONSHINE NUTRITION
2452	8	N	SCHOOL ST	FARMERS & MERCHANTS BANK
1881	9	N	SCHOOL ST	BORELLI JEWELLS
1882	10	N	SCHOOL ST	BITTERMAN'S JEWERLY
1883	11	N	SCHOOL ST	11 NORTH - APPAREL
1884	12	N	SCHOOL ST	TUXEDOS OF LODI
1886	13	N	SCHOOL ST	T.J.'S SALOON
1887	14	N	SCHOOL ST	MICKEY'S ANTIQUES
1888	16	N	SCHOOL ST	THE CLOTHES CLOSET
1890	20	N	SCHOOL ST	TEALBROOK GALLERY
1891	21	N	SCHOOL ST	LODI OFFICE PRODUCTS
1892	22	N	SCHOOL ST	OLLIE'S TAVERN
0	24 A	N	SCHOOL	SHARED NETWORK SERVICES
1895	25	N	SCHOOL ST	LAW OFFICES - ADAMS
1896	26	N		ANGELOS
1897	28	N	SCHOOL ST	ANGELO'S
1898 0	102 104 100	N	SCHOOL ST	LEGENDS
0	104 100 104 202	N N	SCHOOL ST SCHOOL ST	US SAFETY PRODUCTS
0	104 202	N	SCHOOL ST	ANITA'S TAX SERVICE
0	104 204	N	SCHOOL ST	TUCKER FINANCIAL MANGMT
Ö	104 204	N	SCHOOL ST	JAMES GRAVE ATTORNEY TURBETTI MUSIC STUDIO
Ö	104 209	N	SCHOOL ST	JOHN PYLE ATTORNEY
Ö	104 212	N	SCHOOL ST	JOEL FAX
0	104 213	N	SCHOOL ST	MOUNTAIN VALLEY
0	104 214	N	SCHOOL	DRY CREEK REALTY
0	104 214	N	SCHOOL ST	FUBERAL IN BERLIN
0	104 215	N	SCHOOL ST	TRAVIS-PATENT LAWYER
0	104 306	N	SCHOOL ST	NALC BP1452
0	104 307	N	SCHOOL ST	STEVE WORLEY
0	104 309	N	SCHOOL ST	BENIFICIAL MASSAGE
0	104 310	N	SCHOOL ST	HEALTH TOUCH
0	104 313	N	SCHOOL ST	SUPERIOR MORTGAGE

Page	No.	5
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Page No. 10/09/97	5			
PIN	ADDRES	S		
PIN 0 0 2313 1905 1906 1909 1910 1911 1912 1914 1913 1915 1917 1918 2820 1919 1922 1935 1936 2719 2720 1938 1939 2722 1940 1941 1942 1943 1944 1945 1946	ADDRES 104 314 104 315 106 108 110 114 115 1 115 2 115 3 115 4 115 5 116 A 120 123 124 130 210 216 5 1/2 6 A 9 10 11 13 14 14 A 15 17 20 22		SCHOOL ST	DJ HENRY VINYL JUNKEEZ EMPRESA BAILON TOM'S USED BOOKS LASTING IMPRESSIONS CYBER-TEC KURT H. SIEBERT OFFICE NOR CAL RINN & ELLIOTT CHRISSY'S TOTAL IMAGE CHRISSY'S TOTAL IMAGE LAVERNE'S COFFEE SHOP MIZ M'S GIERHART & WELLS FUNERAL SAKS WAREHOUSE VALLEY PAINTS PERRY, KENNETH SILVER BULLET ENTERPRISE SUN AMERICAN SECURITIES LODI BARBER SHOP THORNTON HOUSE PATRICIA'S THE DAISY SHOP THORNTON HOUSE L & L TRAVEL GARRY'S LOUNGE HELMSMAN PRNTG & GRAPHIC BENEFICIAL FINANCE CARLOTTAS PRET ELIZABETH OF CALIF., THE IMAGE HAIR STUDIO
1948 2723 2933 1955 1957 1959 1960 1961 1962 1963 1964 1965 1966 1967 1968 1969 1970 1971	31 35 101 121 B 125 203 208 210 212 213 215 216 218 220 222 226 230 233	S	SCHOOL ST	BANK OF AMERICA LODI CHAMBER OF COMMERCE CAPITAL THRIFT KING TSIN RESTAURANT SYNOWICKI'S JEWEL BOX COTTAGE BAKERY POSER'S TV JDW DESIGNS INC EL PAJARO COTTAGE BAKERY ROCHA'S MORTUARY SECURITY LOCK AND KEY KIDCO DANZ JEWELERS CUTTING EDGE BURTON'S SHOES FYFFE'S AUTO REPAIR LYON'S RESTAURANT LARRY'S COINS

10/09/97	-	
PIN	ADDRESS	
2204	115 1 W WALNUT ST	SHAKLEE PRODUCTS
2205	115 2 W WALNUT ST	LEN-ELL ENTERPRISES
2206	115 4 W WALNUT ST	CREATIVE SERVICES
2207	120 W WALNUT ST	BANK OF STOCKTON
	P.O. Box 343, Acampo, CA 95220	HAZEL'S RESTAURANT

Added to List:

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Page No.

Current Business Owner Weil Motors 2 West Lockeford Street Lodi, CA 95240

Current Business Owner
First National Bank of Marin
200 S. School Street
Lodi, CA 95240

ITEMS 7 THROUGH 12 AND EXHIBITS B AND C

Pages with revised information attached per City Attorney Randall Hays on Tuesday, October 28, 1997.

Alice M. Reimche City Clerk

- 7. The method and the basis for levying the assessments on all the businesses within the Area are set forth in the <u>EXHIBIT C</u> hereto, incorporated herein by reference.
- 8. New businesses shall be exempt from assessment until the next billing period following their establishment occurs.
- 9. A public hearing to establish the Area is hereby set for November 5, 1997, at 7:00 p.m. or as soon thereafter as possible before the City Council of the City of Lodi, at the Carnegie Forum, 305 West Pine Street, Lodi, CA. This public hearing shall be deemed to be the public meeting called for by California Government Code §54954.6(a)(1). Additionally, the City Council further establishes the date of December 3, 1997 as the date for the public hearing called for by California Government Code §54954.6(a)(2). The hearing is to be held before the City Council of the City of Lodi at the Carnegie Forum, 305 West Pine Street, Lodi, CA at 7:00 p.m. or as soon thereafter as possible.
- 10. At the public hearing the testimony of all interested persons, for or against the establishment of the Area interested in matters concerning the boundaries of the Area, the areas of benefit within the Area and the assessments to be levied, will be heard.
- 11. A protest against the Area, or any aspect of it may be made orally or in writing. An oral protest shall be made at the said public hearing. To count in the majority protest against the Area, a protest must be in writing. A written protest may be withdrawn from writing at any time before the conclusion of the public hearing. Each written protest shall contain a written description of the business in which the person signing the protest is interested, sufficient to identify the business, and its address. If the person signing the protest is not shown on the official records of the City of Lodi as the owner of the business, then the protest shall contain or be accompanied by written evidence that the person is the owner of the business. Any written protest as to the regularity or sufficiency of the proceedings shall be in writing and clearly state the irregularity or defect to which objection is made.
- 12. If at the conclusion of the public hearing there are of record, written protest by the owners of the businesses within the Area that will pay fifty percent (50%) or more of the total assessments of the entire Area, no further proceedings to create the Downtown Lodi Business Improvement Area shall occur. New proceedings to form the Area shall not be undertaken again for a period of at least one (1) year from the date of the finding of the majority written protest by the City Council. If the majority written protest is only as to an improvement or activity proposed, then that type of improvement or activity shall not be included in the Area.

EXHIBIT B

NARRATIVE DESCRIPTION OF BIA PROGRAMS

Funds from the BIA will be used to establish but are not limited to the following programs:

A. Image Building:

- "Shop Lodi First" campaign intended to discourage community shoppers from going to nearby malls and community areas.
- · Periodic institutional campaigns centered around prime shopping times Easter, Christmas, etc.

B. Retail Events and Activities:

- Art Fairs
- Street Fairs
- · Sidewalk Sales
- Back to School Sales
- Holiday Festivities
- · Patriotic Themes

C. <u>Coordinated Marketing Activities</u>:

- · Advertising supplements for local newspapers
- Direct mail promotions

D. <u>Streetscape Involvement's</u>

- · Trash receptacles
- · Flowers and plants at selected locations
- · Physical cleanup of streets and sidewalks
- · High visibility facade improvements

E. Commercial Recruitment and Retention

- Work with the City's Economic Development coordinator and the Chamber of Commerce to actively seek the most suitable business to fill existing vacancies or vacancies as they occur.
- Provide support services to existing businesses needing assistance in order to remain in the downtown area.

EXHIBIT C

AREA ASSESSMENT FORMULA

The BIA is a self-motivated business program funded by an annual assessment based on a formula developed by the Committee, made up entirely of downtown business owners.

The assessment formula is based on type of business and location in order to offer a fair and equitable charge for each business in the Area. The assessment will be collected by the City and turned over in total to downtown businesses for use to fund an annual and year-to-year program of economic stimulation and business enhancement.

All business owners stand to benefit to a much greater extent than what the annual fee might be.

A. Business Type Definitions:

- · Retail: The buying and reselling of tangible goods.
- Restaurant and Bar: Selling prepared foods or drinks.
- Service: Offers intangible services of a non-professional nature.
 - Lodging is included in this classification.
- Finance: Offers banking-related services.

B. Proposed Lodi BIA Annual Benefit Fee

	Zone A	Zone B
Retailers and Restaurants	\$200.00 (1-3 emp.) \$300.00 (4-6 emp.) \$400.00 (7+ emp.)	\$100.00 \$150.00 \$200.00
Service Businesses	\$150.00	\$ 75.00
Professional Businesses	\$100.00	\$ 50.00
Financial Institutions	\$500.00	\$500.00